#### SYNTHESIS

# Common garden comparisons of native and introduced plant populations: latitudinal clines can obscure evolutionary inferences

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biogeographical comparisons, clinal variation, common garden, EICA, evolution of invasive species, introduced plants, latitudinal gradients.

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#### Abstract

Common garden studies are increasingly used to identify differences in phenotypic traits between native and introduced genotypes, often ignoring sources of among-population variation within each range. We re-analyzed data from 32 common garden studies of 28 plant species that tested for rapid evolution associated with biological invasion. Our goals were: (i) to identify patterns of phenotypic trait variation among populations within native and introduced ranges, and (ii) to explore the consequences of this variation for how differences between the ranges are interpreted. We combined life history and physiologic traits into a single principal component (PCALL) and also compared subsets of traits related to size, reproduction, and defense (PC<sub>SIZE</sub>, PC<sub>REP</sub>, and PC<sub>DEE</sub>, respectively). On average, introduced populations exhibited increased growth and reproduction compared to native conspecifics when latitude was not included in statistical models. However, significant correlations between PCscores and latitude were detected in both the native and introduced ranges, indicating population differentiation along latitudinal gradients. When latitude was explicitly incorporated into statistical models as a covariate, it reduced the magnitude and reversed the direction of the effect for PCALL and PCSIZE. These results indicate that unrecognized geographic clines in phenotypic traits can confound inferences about the causes of evolutionary change in invasive plants.

#### Introduction

Biological invasions are initiated by the transport of individuals from the native range of a species to the introduced range, where abiotic or biotic conditions may differ. The movement of propagules to new sites may create a mismatch between phenotypic traits and the environment. Hence, a fundamental issue for studies of introduced species concerns how important rapid evolution of local adaptation might be as a mechanism enabling persistence and spread in novel environments (Reznick and Ghalambor 2001; Sakai et al. 2001; Stockwell et al. 2003; Cox 2004; Lambrinos 2004; Barrett et al. 2008; Keller and Taylor 2008). Is rapid evolution of local adaptation within the introduced range essential for invasion success, or are pre-adaptation, phenotypic plasticity or other factors more important in enabling exotics to succeed in their adopted homes? Answers to these questions are of fundamental importance to our understanding of the ecology and evolution of plant invasions.

The likelihood of rapid, adaptive evolution occurring during invasion depends on both the amount of standing genetic variation in founding populations, and the relative importance of stochastic and deterministic forces operating during colonization. Although the process of local adaptation within introduced populations is difficult to measure, it can be inferred from a combination of common garden experiments and genetic analyses. However, because rigorous tests for rapid evolution of local adaptation in exotic populations are still infrequent, the prevalence of adaptive evolution during plant invasion remains unclear, despite repeated suggestions that invasive spread commonly involves rapid evolutionary change (e.g. Sakai et al. 2001; Müller-Schärer et al. 2004; Bossdorf et al. 2005).

Among ecologists, interest in determining the role of rapid evolution to invasion success has been motivated, in part, by observations that introduced species are often larger in size than their native counterparts (Crawley 1987; Grosholz and Ruiz 2003). If this pattern is the result of evolutionary change rather than, for example, plasticity, it could provide important insights into why invasive species are often able to dominate and outcompete natives in recipient communities. Blossey and Nötzold (1995) proposed a hypothesis to explain the evolution of increased size or fecundity evident in some introduced plant populations relative to natives (the 'evolution of increased competitive ability' or EICA hypothesis). This hypothesis posits that 'invasiveness' evolves due to escape from natural enemies. In the absence of specialist enemies, costly defense traits are reduced in introduced plants, thereby enabling gains in traits that increase competitive ability such as size or fecundity. EICA has now spawned many 'common garden' experiments; however, a recent tally of studies revealed only mixed support for the predictions of EICA (Bossdorf et al. 2005).

The common garden experiment is a classical approach to quantifying genetically based phenotypic differentiation among populations, particularly in sessile organisms like plants (reviewed in Langlet 1971). As EICA predicts that differences among native and introduced phenotypes are due to evolutionary responses within the introduced range, tests of this hypothesis require comparisons of native and introduced genotypes within common environments. However, observed differences in size or fecundity between native and introduced genotypes in a common garden do not provide unequivocal support for EICA. Comparisons between ranges can be complicated by significant among-population variation in traits within one or both ranges (Fig. 1). For example, if a particular phenotypic trait, such as size or reproduction, co-varies with latitude (i.e. there is clinal variation), then amongpopulation variation can potentially complicate statistical comparisons between native and introduced populations. In principle, environmental clines in any phenotypic trait can increase the odds of finding significant differences between the native and introduced range for that trait. This can occur for at least three reasons: (i) when populations are insufficiently sampled, (ii) when native and introduced populations do not occupy a similar range of latitudes in both ranges, or (iii) when latitudes of native and introduced populations are matched, but the environment at a given latitude differs between the native and introduced range. In each case, differences in phenotype, such as size or reproduction, might appear to support an

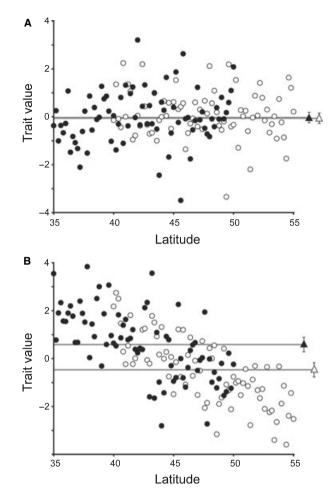


Figure 1 Simulated data for a standardized (i.e. mean = 0) phenotypic trait (e.g. biomass, seed set) to demonstrate the effect of latitude on inferred differences between native (open symbols) and introduced (closed symbols) populations. Circles represent population means; triangles denote average differences between ranges (i.e. native versus introduced), with 95% confidence intervals. (A) When no latitudinal clines are present there is no significant difference (P = 0.856) between the native and introduced ranges. (B) A parallel cline results in a significant difference (P < 0.0001) between ranges when latitude is not included in the statistical model; this difference is nonsignificant (P = 0.557) if latitude is included as a covariate. Seventy-five simulated population means from each range were drawn from a normal z-distribution (mean = 0, SD = 1), and populations represent an even sampling every  $0.2^\circ$  of latitude, from 40–55° in the native range and 35–50° in the introduced range. The slope of the gradient is -0.2 units per degree of latitude (B).

overall increase (or decrease) in competitive ability of introduced populations, when instead populations are merely adapted to abiotic conditions that correlate with latitude (Fig. 1).

Environmental factors such as temperature, duration of growing season, and day length often vary in a predictable and continuous manner with latitude, and native

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plant populations frequently exhibit latitudinal clines in traits as a result of adaptive responses to this variation (i.e. local adaptation). Although rarely examined, genetically based latitudinal clines in traits related to growth, phenology and life history have been identified in introduced populations of several plant species (Weber and Schmid 1998; Kollmann and Bañuelos 2004, Maron et al. 2004b, 2007; Friedman et al. 2008; Montague et al. 2008). Latitudinal clines may be evident in a common environment even if field populations do not exhibit clines in situ. For example, latitudinal clines in growth and phenology can be contingent upon common garden conditions (Maron et al. 2004b; Bradshaw and Holzapfel 2008). Other environmental factors, like temperature or season length, can result in phenotypic gradients in common garden experiments that are not necessarily evident in situ (Conover and Schultz 1995).

The growing number of common garden studies of native and introduced plants provide an opportunity to determine how often clines occur in native and introduced populations, and whether trait differences between ranges (i.e. native versus introduced) are evident once any clinal patterns have been accounted for. Estimates from common garden experiments of the average difference in morphological, physiological or defensive traits between native and introduced ranges may be misleading if there is significant population divergence along environmental gradients that is not considered in sampling regimes or statistical analyses. Here, we focus our analysis on plants because of the available data from many common garden studies. However, our conclusions should apply broadly given that latitudinal gradients underlie the biogeographical 'rules' (e.g. Allen's Rule, Bergmann's Rule) identified in many studies of vertebrate, invertebrate, aquatic, marine and terrestrial animal species (see Connover and Schultz 1995; Huggett 2004).

In this study, we re-analyze raw data provided by authors of 47 common garden studies that compared traits among native and introduced conspecific plant populations. Our goal was to assess quantitatively how often there are: (i) genetically based differences in traits related to fitness between native and introduced populations (data available from 47 studies of 34 species), and (ii) latitudinal clines in traits among populations from either the native or introduced range (32 studies of 28 species). We then asked how the presence of latitudinal clines among native and/or introduced populations influenced estimates of trait differences between ranges, and how clines may affect tests of EICA. We hypothesized that clinal variation in plant traits might explain differences between native and introduced populations that have previously been used to support (or reject) EICA.

# Methods

#### Data sources

We used a combination of web-based literature searches, personal communications, and examination of reference lists to identify common garden studies of plants in which phenotypes of individuals from native and introduced populations were compared. From these studies, we obtained or calculated population means for morphological, physiological, defense and life-history traits, as well as the latitude of sampled populations. In a few cases where original data could not be obtained directly from authors, we extracted means from published graphs and tables using image analysis software (Abramoff et al. 2004) and estimated latitudes using Google Earth. In total, we identified 54 studies (representing 43 species; Appendix A). In most (46 of 54), plants were grown in a single common garden usually located in the introduced range (27 of 46 studies; Table 1). In some cases, researchers imposed different treatments (e.g. herbivore treatment, fertilization; see Table S1) within the same common garden location. The species-weighted average study used 5.4 and 5.6 populations from the native and introduced range, respectively, and grew them in an average of 1.1 common garden locations.

We conducted two analyses with different subsets of data. For our primary analysis, we included any study from which we could obtain population means, resulting in a subset of 47 of the original 54 studies, from 34 species representing 16 families; this included 649 populations and 232 measurements related to physiology, development and life history, and herbivore/pathogen defense (Table S1). The second analysis tested for latitude effects and their influence on estimated differences between native and introduced populations. To do this, we excluded populations for which latitude was unknown. This resulted in a subset of 32 studies of 28 species from 13 families (181 measurements from 504 populations).

# Principal components analysis

To improve assumptions of normality for statistical analysis, we examined the distribution of population means using untransformed, ln (or ln + 1), square-root, arcsin square-root, or  $e^x$  transformations and chose the best fit to normality according to the Shapiro–Wilk statistic (Shapiro and Wilk 1965). To orient all traits in the same direction with respect to plant performance, some traits (e.g. herbivore damage) were multiplied by a factor of -1(Table S1 for a list of reoriented traits). Because we were interested in latitude as a correlate of photoperiod and other environmental factors, we used the absolute value of latitude, ignoring whether a population came from the Table 1. Summary of common garden studies comparing phenotypic characteristics of native and introduced populations of plants.

		Regions sampled*	Populations			Со	Common garden(s)*		
Ref.	Species	Native range	Introduced range	Ν	I	d.f.	N	Location(s)	
5†	Abutilon theophrasti	IND	USA	2	1	1	1	CO-USA (I)	
5†	Aegilops cylindrica	TUR, AFG	USA	2	2	2	1	CO-USA (I)	
5†	Alliaria petiolata	EUR (widespread)	USA (MA, IL, OH)	8	7	13	1	DEU (N)	
7†	Alliaria petiolata	EUR (widespread)	USA (MA, IL, OH, WI)	8	8	14	1	DEU (N)	
12†	Alliaria petiolata	GBR, NET	USA (OH, PA)	7	4	9	1	OH-USA (I)	
20	Ambrosia artemisiifolia	USA (SC), CAN (ON)	FRA	2	1	1	3	ON-CAN (N); FRA x 2 (I)	
5†	Avena fatua	AFG, PAK	USA	2	2	2	1	CO-USA (I)	
9	Barbarea vulgaris	DEU, AUT	USA (NE)	2	3	3	1	CHE (N)	
- 5†	Bromus tectorum	TUR	USA	2	2	2	1	CO-USA (I)	
9	Bunias orientalis	DEU, AUT	USA (NE)	2	3	3	1	CHE (N)	
8†	Butomus umbellatus	CZE, FRA	NA (widespread)	6	5	9	1	ON-CAN (I)	
9	Cardaria draba	DEU, AUT	USA (NE)	2	3	3	1	CHE (N)	
51	Carduus nutans	GBR, DEU, FIN, ESP	AUS, NZE	7	7	12	1	GBR (N)	
5†	Centaurea diffusa	RUS, UKR	USA	2	2	2	1	CO-USA (I)	
5†	Centaurea maculosa	UKR	USA	1	2	1	1	CO-USA (I)	
13	Centaurea solstitialis	ITA, ESP	USA (WA, ID, CA)	2	6	6	1	ITA (N)	
47†	Centaurea solstitialis	TUR, ITA, GRC, FRA, RUS		13	8	19	2		
47 ! 15†	Clidemia hirta	CRI	USA (CA, ID) USA (HI)	4	4	6	2	FRA (N), RUS (N) HI-USA (I)	
					4 10		2		
48†	Cynoglossum officinale	DEU, HUN, NLD	USA (MO, WY, WA, ID), CAN (AB, BC)	10		18	Ζ	deu (N), Mo-usa (I)	
5†	Desmodium tortuosum	BRA	IND	2	2	2	1	CO-USA (I)	
51	Digitalis purpurea	GBR, FRA, DEU	AUS, NZE	6	4	8	1	GBR (N)	
5†	Echinochloa crus-galli	AFG, DEU	USA	2	2	2	1	CO-USA (I)	
51	Echium vulgare	GBR, FIN, FRA, DEU	AUS, NZE	6	6	10	1	GBR (N)	
5†	Elytrigia repens	AFG, IND	USA	2	1	1	1	CO-USA (I)	
28†	Eschscholzia californica	USA (CA)	CHL	7	4	9	1	CA-USA (I)	
29†	Eschscholzia californica	USA (CA)	CHL	12	10	20	1	CA-USA (I)	
30	Euphorbia esula	USA (MT, NE, ND, SD) CAN (MB)	AUT	4	1	3	1	ND-USA (I)	
31†	Hypericum perforatum	EUR (widespread)	USA (widespread), CAN (ON)	19	32	49	4	SWE & ESP (N); CA & WA-USA (I)	
32†	Hypericum perforatum	EUR (widespread)	USA (widespread), CAN (ON)	17	32	47	2	ESP (N); WA-USA (I	
33†	Hypericum perforatum	EUR (widespread)	USA (OR, WA, CA)	19	17	34	2	ESP (N); WA-USA (I	
46†	Hypericum perforatum	EUR (widespread)	USA, CAN (ON)	10	20	28	1	ESP (N)	
14†	Lepidium draba = Cardaria draba	HUN, DEU, ROM, UKR	USA (ID, OR, WA)	10	10	18	1	ID-USA (I)	
34	Lepidium draba = Cardaria draba	HUN, ROM, ARM	USA (ID, OR, CO, NV, MT, WY)	6	10	14	1	CHE (N)	
36†	Lepidium draba = Cardaria draba	DEU, HUN, ROU	USA (WA, OR, ID)	11	10	19	1	DEU (N)	
5†	Lespedeza cuneata	CHN, IND	USA (WA, ON, ID)	2	1	1	1	CO-USA (I)	
5†	Leucanthemum vulgare	FIN, RUS	USA	2	2	2	1	CO-USA (I)	
5†	Linaria dalmatica	MKD, YUG	USA	1	2	1	1	CO-USA (I)	
1†	Lythrum salicaria	CZE	USA (IN)	3	3	4	1	WI-USA (I)	
3	Lythrum salicaria	EUR (widespread)	USA (widespread)	13	23	34	1	NY-USA (I)	
3 4†	Lythrum salicaria	FRA	USA (NY)	1	25	0	1	DEU (N)	
	Lythrum salicaria	DEU		3	3		1	IA-USA (I)	
11† 40÷	-		USA (IA, MN, NY) AUS (SE) USA (MD, NY, UT)		5 4	4			
49†	Lythrum salicaria	deu, irl, fin, fra		6		8	2	NY-USA (N) & GBR (N)	
50†	Lythrum salicaria	DEU, IRL, FIN, FRA	AUS (SE), USA (MD, NY, NE, SD)	6	6	10	1	GBR (N)	
18†	Melaleuca quinquenervia	AUS, NCL	USA (FL)	8	10	16	1	USA (I)	
19†	Melaleuca quinquenervia	AUS, NCL	USA (FL)	8	10	16	1	USA (I)	
25†	Melaleuca quinquenervia	AUS (E)	USA (FL)	3	4	5	1	NJ-USA (I)	
27†	Phalaris arundinacea	CZE, FRA	USA (VT, NC)	2	2	2	1	USA (I)	
5†	Poa annua	AFG, IND	CAN	2	2	2	1	CO-USA (I)	
17†	Rhododendron ponticum	GEO, ESP	IRL	12	6	16	1	DEU (N)	

#### Table 1. (Continued)

		Regions sampled*			Populations			Common garden(s)*		
Ref.	Species	Native range	Introduced range	N	I	d.f.	N	Location(s)		
9	Rorippa austriaca	deu, aut	USA (NE)	2	3	3	1	CHE (N)		
26†	Sapium sebiferum = Triadica sebifera	CHN	USA (TX)	1	1	0	1	CA-USA (I)		
37†	Sapium sebiferum = Triadica sebifera	CHN	USA (TX)	1	1	0	1	TX-USA (I)		
38†	Sapium sebiferum = Triadica sebifera	CHN	USA (TX)	1	1	0	1	TX-USA (I)		
39†	Sapium sebiferum = Triadica sebifera	CHN	USA (TX)	1	1	0	1	TX-USA (I)		
40†	Sapium sebiferum = Triadica sebifera	CHN	USA (TX)	1	1	0	1	TX-USA (I)		
41†	Sapium sebiferum = Triadica sebifera	TWN	USA (GA, LA, TX)	1	3	2	1	USA (I)		
42†	Sapium sebiferum = Triadica sebifera	CHN, TWN	USA (GA, LA, TX)	1	3	2	1	TX-USA (I)		
43†	Sapium sebiferum = Triadica sebifera	CHN	USA (TX)	2	1	1	2	HI-USA & TX-USA (I)		
53†	Sapium sebiferum = Triadica sebifera	CHN	USA (TX)	4	4	6	1	CHN (N)		
54†	Senecio inaequidens	ZAF	deu, che, fra, nld	12	11	21	1	NLD (I)		
24†	Senecio jacobaea	EUR (widespread)	USA & CAN (widespread), NZL, AUS	14	16	28	1	NLD (N)		
44†	Senecio jacobaea	NLD, FRA, CHE	USA (OR, MT), NZL	4	4	6	1	CHE (N)		
51	Senecio jacobaea	GBR, DEU, FIN	AUS, NZE	6	6	10	1	GBR (N)		
10†	Senecio pterophorus	ZAF	ESP	4	4	6	1	ESP (I)		
22†	Senecio vulgaris	CHE	AUS, USA (CA, MT, NY OH, OR)	8	16	22	1	CHE (N)		
2	Silene latifolia	EUR (widespread)	USA (E), CAN (BC, AB)	20	20	38	1	GA-USA (I)		
16	Silene latifolia	EUR (widespread)	USA (E), CAN (BC, AB)	15	19	32	1	DEU (N)		
52†	Silene latifolia	EUR (widespread)	USA (E), CAN (BC, AB)	20	20	38	1	NLD (N)		
45†	Solidago canadensis	USA (E)	EUR (widespread)	10	9	17	1	CHE (I)		
21†	Solidago gigantea	USA	EUR (widespread)	20	22	40	1	DEU (I)		
23†	Solidago gigantea	USA	EUR (widespread)	10	20	28	1	WI-USA (N)		
35†	Solidago gigantea	EUR (widespread)	USA (widespread)	20	10	28	1	WI-USA (N)		
5†	Tragopogon dubius	GRC	USA	2	1	1	1	CO-USA (I)		
	Species-weighted mean			5.4	5.6	9.0	1.1			

N, native; I, introduced.

\*ISO codes are given for country and state/province names for US/CAN; see Appendix A for reference list.

†Studies included in the analyses.

northern or southern hemisphere. We performed all analyses in sAs 9.1 (Procedures: FACTOR, MEANS, MIXED, REG, SAS Institute Inc., Cary, NC).

Separate traits measured on the same populations are not independent observations, so we performed a principal-components analysis separately for each species in each garden (or treatment) environment. The use of the first principal component (PC) simplifies analysis by combining multiple traits into a single vector in multivariate 'space' that can be conceptualized as a single trait that defines the maximum phenotypic divergence among populations (see Schluter 1996; Blows and Hoffman 2005). We calculated PCs on all traits combined (PC<sub>ALL</sub>) and for three nonoverlapping subsets of traits measuring important components of plant fitness - size, reproduction, and herbivore/pathogen defense (PC<sub>SIZE</sub>, PC<sub>REP</sub>, PC<sub>DEF</sub>, respectively), as listed in Table S1. The percent of variation explained by each of the PC metrics is listed in Table S2.

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Statistical analysis

Standard meta-analysis techniques have become an important and useful tool in ecology and evolution (Gurevitch and Hedges 1999). However, compared to the analysis of primary data, meta-analysis adds a level of uncertainty by estimating sampling variances and standardizing effect sizes that cannot be directly determined without access to the primary data (see Gurevitch and Hedges 1999 for a review of these considerations). To avoid this additional level of uncertainty, we obtained primary data directly from authors and used conventional statistical mixed models.

For the data on 34 species from 47 studies for which population means were available, we used principal components ( $PC_{ALL}$ ,  $PC_{SIZE}$ ,  $PC_{REP}$ ,  $PC_{DEF}$ ) as response variables in linear mixed models, using restricted maximum likelihood, to test the effects of range (native or introduced), and taxonomic group (monocotyledon or

dicotyledon), both as fixed effects. Species, taxonomic family and garden were included as random effects, with garden nested within each study. Although these factors were likely not chosen randomly by the original authors, they represent subsamples of each effect (Table S1). By contrast, range and taxonomic group were treated as fixed effects because they include the entire universe of possibilities (native or introduced, monocotyledon or dicotyledon). We also included the continuous variable of latitude as a covariate. On average, published studies included only 5.4 native, and 5.6 introduced populations in each garden (Table 1), limiting statistical power to test all potential interactions. We therefore restricted interactions in our final model to latitude\*range, latitude\*species and latitude\*garden, range\*species and range\*garden, range\*family, and range\*group. Because both treatments and geographical locations represent environmental differences, we combined treatments and gardens into a single factor in our analysis, including each treatment and garden combination as separate levels of the same effect. In a few cases (9 of 32), different authors investigated the same species but used different sample populations (see Table 1), in which case we treated each study as a separate garden (i.e. garden nested within study). Taxonomic group was included in the analysis of PC<sub>ALL</sub> and PC<sub>SIZE</sub>, but excluded for PC<sub>REP</sub> and PC<sub>DEF</sub> because reproduction and defense traits were not measured for any monocotyledonous species.

The data set included 34 species from 16 families, with 87.5% of families (14 of 16) represented by one or two species only. However, species were disproportionately represented by the Asteraceae and Poaceae with 11 and seven species, respectively. As closely related species (e.g. selfing versus outcrossing congeners) can differ dramatically in the amount of standing genetic variation and the strength of selection, it is unlikely that taxonomic family should significantly affect estimated differences between native and introduced ranges. Moreover, our primary intention was not to estimate accurately this parameter per se, but rather to determine whether latitudinal clines are common and how strongly they may have confounded evolutionary influences. Nevertheless, species are not independent observations and over-representation by two families may have created a phylogenetic bias in our estimates of the average difference between native and introduced populations. Therefore, we included range\*family as a random effect to test for phylogenetic correlations. As PCs were calculated for each species\* garden combination, the random effects of species, family, and garden share a mean of zero and a unit standard deviation. Therefore, we did not include these random factors alone or in combination with each other in the model.

# Evaluating latitude as a confounding variable in tests of differences between ranges

To test specifically whether latitude affected our global estimates of the difference between native and introduced populations across all species, we ran two models: (i) excluding latitude and its interactions ('range-only' model), and (ii) a latitude-corrected analysis ('full' model). For each model, we calculated effect sizes for range ( $\beta_{\rm R}$ ) using best linear unbiased estimators (BLUEs). The effect size  $\beta_{\rm R}$  is the average difference between native and introduced populations. These models differed from the methods above (see Statistical analysis) by the exclusion of populations for which latitude was unknown. This resulted in a subset of data from 32 studies of 28 species representing 13 families. This reduced data set contained fewer populations (181 measurements from 504 populations), but ensured that differences in  $\beta_{\rm R}$ , F and P between models were not artifacts of incomplete data. To improve statistical power for this analysis, we excluded the effects that were not significant predictors in the larger statistical model that did not include latitude (see Table 2); thus, taxonomic group, range\*taxonomic group, range\*family, latitude\*family, latitude\*garden and latitude\*species were excluded from these models, range\*garden was included in PCALL only, and range\* species was excluded from PC<sub>DEF</sub>.

#### Decomposing results by species

Methods varied for each study, particularly with respect to sample size, garden locations, treatments, and traits measured (Tables 1 and S1). Thus, we performed three different fixed-effects models for each species in isolation to determine how variation among populations differed between species. These included (i) a 'range-only' model using range, garden, and range\*garden, all as fixed effects; (ii) a 'latitude-only' model that replaced range with latitude; and (iii) the 'full model', which included all of the above as well as latitude\*range, and latitude\*range\*garden effects. The range-only model is analogous to an ANOVA that ignores latitude, as implemented by most common garden studies in Table 1 (but see Maron et al. 2004a,b, 2007). The latitude-only model tests the alternative hypothesis that populations diverge with latitude, but ignores differences between native and introduced ranges. Both models can be compared to the full model to determine whether there is sufficient power to distinguish latitudinal gradients from actual differences between native and introduced ranges. Evidence for a lack of power would be a nonsignificant effect of range or latitude in the full model for a species in which range or latitude were significant when

**Table 2.** Mixed model analysis of latitudinal clines and phenotypic differences between native and introduced plant populations of 34 species from 47 common garden studies, based on four principal components (PCs) combining all phenotypic traits (All traits), and those related to size, reproduction, or defense.

	All traits			Size			Reproduction			Defense		
Fixed effect	d.f.	F	P-value	d.f.	F	P-value	d.f.	F	P-value	d.f.	F	P-value
Latitude	1, 852	1.8	0.186	1, 906	0.2	0.638	1, 603	3.1	0.079	1, 311	0.2	0.656
Range	1, 56	3.3	0.076	1, 54	0.9	0.343	1, 24	6.9	0.015	1, 311	0.0	0.934
Taxonomic group	1, 852	0.0	0.848	1, 906	0.0	0.977						
Range*group	1, 852	2.9	0.088	1, 906	1.5	0.215						
Latitude*range	1, 852	8.3	0.004	1, 906	4.5	0.035	1, 603	6.4	0.012	1, 311	0.0	0.930

Entries in bold indicate statistically significant results.

Fixed factors in the model include population range (native or introduced) and taxonomic group (monocotyledon or dicotyledon), with latitude as a continuous covariate. Also shown are degrees of freedom (d.f.), *F*-values and significance (*P*). The random effect range\*species was significant (P < 0.001) for all traits except defense (P = 0.281). The effect of range\*garden was significant for the PC of 'All traits' only (P = 0.009). Range\*family, latitude\*garden, and latitude\*species were not significant for any of the PC measurements (P > 0.357).

examined independently in the range-only and latitudeonly models, respectively. *Hypericum* perforatum and Solidago canadensis (P < 0.05).

### Results

#### Differences between native and introduced populations

Across all 34 species from 47 studies for which population means were available, there were significant differences in reproductive traits between the native and introduced ranges (PC<sub>REP</sub>, P = 0.015), but this was not the case for the principal component for size (PC<sub>SIZE</sub>, P = 0.343) and defense traits (PC<sub>DEF</sub>, P = 0.934). Differences between ranges were only marginally significant when all traits were condensed into a single PC value (PC<sub>ALL</sub>, P = 0.076). Differences between native and introduced populations also varied by species, as the species\*range interaction was significant for PCALL, as well as  $PC_{SIZE}$  and  $PC_{REP}$  (P < 0.001), but not for  $PC_{DEF}$ (P = 0.281). Despite strong differences between species, range did not interact significantly with taxonomic family (P > 0.357), suggesting that phylogenetic relatedness was generally not an important factor in our analysis. Similarly, range\*group was marginal for  $PC_{ALL}$  (P = 0.088) and  $PC_{SIZE}$  (P = 0.215) was not significant.

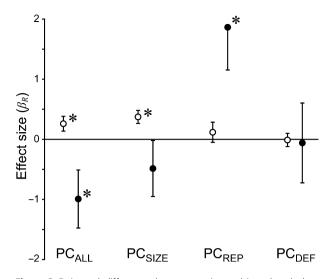
The significant species\*range effects in the combined analysis indicated that traits differed between native and introduced populations for some species but not others. In separate mixed models for each principal component trait in each species (where latitude was included as a covariate), there were significant differences between native and introduced ranges for nine principal component measures in five species: *Hypericum perforatum*, *Leucanthemum vulgare*, *Poa annua*, *Silene latifolia*, and *Solidago gigantea* (P < 0.05, Appendix C). The differences between native and introduced populations also differed significantly by garden (i.e. significant range\*garden) for

# Evidence for latitudinal clines

Latitude was not significant in full models combining all 34 species but it interacted significantly with range for all principal components (P < 0.05), except defense (P = 0.930). Thus, across species there is significant population-level differentiation along latitudinal gradients, with the slope of the relationship between phenotype and latitude differing among native and introduced populations. When species were analyzed separately using the latitude-only model, clines were evident as significant latitude or latitude\*garden effects in 14 species: Aegilops cylindrica, Alliaria petiolata, Bromus tectorum, Centaurea maculosa, Clidemia hirta, Cynoglossum officinale, Echinochloa crus-galli, Eschscholzia californica, Hypericum perforatum, Lythrum salicaria, Melaleuca quinquenervia, Senecio inaequidens, Senecio jacobaea, and Senecio vulgaris (Appendix B). When species were analyzed separately using the full model, clines were evident as significant latitude, range\*latitude, latitude\*garden, or latitude\*range\*garden effects in ten species Aegilops cylindrica, Bromus tectorum, Echinochloa crus-galli, Eschscholzia californica, Hypericum perforatum, Leucanthemum vulgare, Poa annua, Silene latifolia, Solidago canadensis and Solidago gigantea (Appendix C).

# Consequence of latitudinal clines for detecting differences between ranges

Given the pervasiveness of latitudinal clines, we asked how excluding latitude influenced estimated differences in traits between native versus introduced ranges. To do this, we analyzed the subset of 28 species from 32 studies



**Figure 2** Estimated differences between native and introduced plant populations (i.e. range effect size, or  $\beta_R$ ) from a statistical model including data from 32 common garden studies of 28 species from 13 flowering plant families. Positive effect sizes indicate larger values in introduced populations relative to native ones, and are estimated for principal components of all measured traits (PC<sub>ALL</sub>), or separate measurements of plant size (PC<sub>SIZE</sub>), reproduction (PC<sub>REP</sub>), and defense (PC<sub>DEF</sub>). We estimated effect sizes by excluding (open circles) or including (closed circles) latitude and range\*latitude effects. Approximate standard error bars are shown along with results of significance tests, based on restricted maximum likelihood. Effect sizes that are significantly different from zero (*P* < 0.05) are indicated with an asterisk.

for which population latitudes were available (see Methods) and compared two models that differed by the inclusion of latitude and latitude\*range effects. It is important to note that the reduction in the number of factors in this model, along with a reduction in the number of species and populations, slightly changed the significance and magnitude of the estimated difference of the PC metrics (closed circles in Fig. 2) relative to the analysis of all population means ('range' factor in Table 2). However, the purpose of this analysis was not to provide accurate estimates of the 'true' range effect, but to determine the influence of latitudinal clines on the estimated effect.

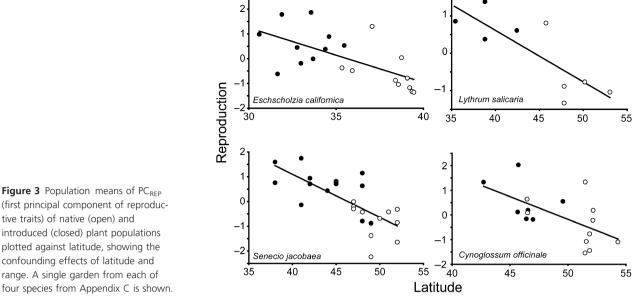
The inclusion of latitude had a large influence on the estimated difference between native and introduced populations ( $\beta_R$ ), and on the significance of this difference (Fig. 2). The effect size ( $\beta_R$ ) of PC<sub>ALL</sub> and PC<sub>SIZE</sub> reversed and PC<sub>SIZE</sub> became nonsignificant when latitude was included as a covariate, while PC<sub>REP</sub> increased 15-fold and became significant (Fig. 2). Thus, for comparisons between native and introduced populations, the significance, magnitude, and direction (i.e. sign) of  $\beta_R$  were all highly dependent on latitudinal clines, rendering accurate estimates of the average difference between native and introduced populations impossible.

Statistical testing of individual species not only revealed the presence of latitudinal clines, but also their effects on the significance of  $\beta_{\rm R}$  (i.e. the difference between native and introduced populations). The rangeonly model revealed a number of significant results, with 42% of models (36 of 86) exhibiting a significant range or range\*garden effect. However, 40% of models (31 of 78) also showed significant latitude or latitude\*garden effects in the latitude-only model (Appendix B). When both range and latitude were considered in the full model, there was not enough power to detect significant differences between ranges in several species (Appendix B). For example, the number of significant range effects dropped from 36 to 11, while significant latitude effects dropped from 31 to 21 (Appendices B and C). Additionally, 10 of the 11 significant range effects in the full model also showed significant effects of latitude (including interactions with latitude), confirming a strong inter-dependence between range and latitude effects (Appendix C).

To demonstrate more clearly the interdependence of range and latitude evident in Appendices B and C, we chose four species with significant range and latitude effects for the principal component most closely associated with fitness ( $PC_{REP}$ ). Bivariate plots of phenotype with latitude for these species clearly indicate that range and latitude are confounded, making it difficult to meaningfully compare native and introduced populations, or to accurately estimate the slopes of latitudinal clines (Fig. 3).

#### Discussion

Common garden experiments have been used to test EICA and some appear to support rapid evolution during plant invasion (e.g. Blossey and Nötzold 1995; Siemann and Rogers 2001; Leger and Rice 2003; Bossdorf et al. 2004; Genton et al. 2005). However, the results from our analyses reveal that tests of whether introduced genotypes are larger in size or more fecund than native conspecifics are strongly influenced by whether the latitude of populations is explicitly considered in the analysis. We found evidence for latitudinal clines in traits across native and introduced ranges, when all species were considered together (Table 2), and for individual species (Appendices B and C). Because estimated differences between native and introduced populations are highly dependent on the treatment of latitude in statistical models (Fig. 3, Appendix C), this casts doubt on earlier interpretations of the biological basis of trait differences between ranges. Below we discuss these issues in detail and highlight the implications of latitudinal clines in traits for inferences on the ecology and evolution of invasive plants.



plotted against latitude, showing the confounding effects of latitude and range. A single garden from each of four species from Appendix C is shown.

#### Range effects and latitudinal clines

A key issue in invasion biology involves determining the role of rapid adaptive evolution in the establishment and spread of invasive species (Crawley 1987; Reznick and Ghalambor 2001; Sakai et al. 2001; Thébaud and Simberloff 2001; Stockwell et al. 2003; Cox 2004; Lambrinos 2004; Barrett et al. 2008; Keller and Taylor 2008). The EICA hypothesis has stimulated much work in this area because it explicitly predicts that introduced plants should undergo genetically based increases in growth and reproduction, and concurrent declines in physical and chemical defenses. Bossdorf et al. (2005) recently reviewed the results of studies testing EICA and found mixed support for the hypothesis using a vote-counting approach. Our results using quantitative methods revealed significant differences between native and introduced populations for principal components measuring reproduction (PC<sub>REP</sub>). However, we also found significant effects of range\*latitude (i.e. latitudinal clines) for PC<sub>REP</sub>, PC<sub>SIZE</sub>, and PC<sub>ALL</sub> (Table 2). Estimated differences between plants from native and introduced ranges were highly contingent on the statistical treatment of these latitudinal clines (Fig. 2).

The estimated difference between native and introduced populations changed substantially, both in magnitude and in direction, when latitude was included in our analyses (Fig. 2). Indeed, in the analysis of 28 species from 32 studies for which latitude was available (Fig. 2), the direction of the difference between native and introduced populations was reversed when latitude was explicitly considered for principal components calculated on all traits (PCALL) and on size (PCSIZE). Hence, in the first

case the analysis provided evidence for larger, more robust plants in the introduced range, a key prediction of EICA. However, the inclusion of latitude resulted in a reversal of this effect to larger, more robust plants in the native range, contrary to EICA. In the case of reproduction, a nonsignificant effect became significant and increased 15-fold. Because latitudinal clines in plant traits are common (Appendices B and C), and the effects of range and latitude are strongly inter-related (Fig. 3), any significant difference that is detected in fitness traits between native and introduced ranges should be interpreted cautiously.

#### Common garden locations

The location of common gardens may also influence estimated differences between native and introduced populations and their biological interpretation. We found a nonsignificant influence of garden when treated as a random effect in our analysis, although some species showed significant garden\*latitude, garden\*range and garden\* range\*latitude interactions when analyzed separately as fixed effects (Appendices B and C). This difference can probably be explained because few studies used replicated garden locations (only five of 37 studies in Table 1), and because replication for most species was too low to test for higher-level interactions, such as range\*garden\*species, latitude\*garden\*species and latitude\*range\*species\*garden in the combined analysis.

Genetically divergent populations respond differently to garden treatment location, given significant range\*garden and latitude\*garden interactions of several species (Appendices B and C). As populations are replicated, these results demonstrate genotype-by-environment (GxE) interactions, as demonstrated by Williams et al. (2008). Although the evolutionary significance of GxE interactions is not always considered in studies testing EICA, we found evidence for GxE effects of seed family, population, and range (i.e. native versus introduced) in every study in Table 1 that used more than one common garden location (Willis and Blossey 1999; Siemann and Rogers 2003; Maron et al. 2004a,b; Genton et al. 2005; Widmer et al. 2007; Williams et al. 2008). Similarly, other studies reported significant GxE effects for treatments of herbivory and disease, inter- and intra-specific competition, light, pH, and water availability (e.g., Kaufman and Smouse 2001; Leger and Rice 2003; Bossdorf et al. 2004; DeWalt et al. 2004; Meyer et al. 2005). If population divergence for phenotypic traits is at least partly due to local adaptation, then garden location should favor local genotypes. Therefore, results from investigations based on a single garden location, as occurred in 46 of 54 studies in Table 1, should also be interpreted with extreme caution.

#### Population structure along environmental gradients

Our results emphasize that variation among populations within a range is more than simple 'random noise' that obscures differences between native and introduced conspecifics. Rather, latitudinal clines were common in the combined analysis (Table 2) and for individual species (Appendices B and C). Parallel clines were found when latitude and/or garden\*latitude effects were significant but range\*latitude or garden\*range\*latitude interactions were not significant in the (full model) analysis of six species: Eschscholzia californica, Hypericum perforatum, Solidago canadensis, Aegilops cylindrica, Bromus tectorum, and Echinochloa crus-galli. However, we note that results from the last three species involved analyses with <10 degrees of freedom and should therefore be interpreted cautiously (Appendix C). Previous studies have found evidence for clines or other patterns of population divergence in the introduced range paralleling those found in the native range (Weber and Schmid 1998; Huey et al. 2000; Maron et al. 2004b, 2007; Lee et al. 2007; Friedman et al. 2008; Montague et al. 2008). For example, Maron et al. (2004b, 2007) reported evidence for parallel clines in traits associated with growth, reproduction and leaf physiology in European and North American populations of Hypericum perforatum that are unlikely to be associated with introduction history, based on evidence from genetic markers. Collectively, these results suggest that latitudinal clines in plant traits may be more common in introduced species than previously supposed.

Latitudinal clines differing in slope between the native and introduced range of most species were common, given the significant range\*latitude effects in our full model (Table 2) and in the analysis of several individual species (Appendix C). Estimates of latitude and range\*latitude varied by species. However, any interpretation is complicated by differences in sample size (i.e. the number of populations). The absence of clines in the introduced range cannot explain these interactions, given that the estimated clines in the introduced range were significantly correlated with the native range across all 24 species (Spearman rank R = 0.471, P = 0.020) and were steeper in the introduced range of nine of the 24 species analyzed for PCALL (data not shown). It seems likely that in many cases, different slopes result from local adaptation to environmental factors that differ between the native and introduced range. For example, the same latitudes in North America and Europe will often differ in average temperature, rainfall, and growing season length.

Clines in the native and introduced range of invasive plants offer opportunities to investigate contemporary evolution and the speed of local adaptation. However, latitudinal clines can in principle also be explained by at least two other scenarios. First, other evolutionary processes (i.e. migration and drift) can cause geographical clines that are not necessarily adaptive (Endler 1977). Second, separate introductions from native populations to similar latitudes in the introduced range can result in parallel clines in the absence of selection. Common garden approaches that include careful sampling with respect to environmental gradients, analysis of neutral genetic markers, and reciprocal transplants among different climatic regions, can provide robust methods to test for local adaptation (e.g. Maron et al. 2004b). As yet this integrated approach has not been widely used in comparisons between native and introduced plant populations.

# Future recommendations

Our investigation has highlighted several ways of strengthening inferences on adaptive evolution during plant invasion from common garden studies. Most importantly, comparisons of native and introduced populations need sufficient sampling within both the native and introduced range. Limited sample sizes can lead to erroneous estimates of the significance, magnitude, and direction of differences between native and introduced populations, particularly when population differentiation is geographically structured, as it often appears to be. Because significant differences in native and introduced populations can arise from unidentified clines, such geographical variation should be explicitly incorporated into the design and analysis of data from common garden studies. For example, sampling along latitudinal gradients in both the native and introduced range allows the inclusion of latitude as a covariate (e.g. Maron et al. 2004b, 2007). This can be challenging for recently established species and for island invasions because the latitudes occupied by introduced populations may overlap little with the native range. In such cases, incorporation of latitude as a covariate, while excluding range\*latitude, will greatly improve statistical models relative to ANOVA (Fig. 3). Direct measurement of abiotic factors, such as season length or growing-degree-days, may also prove useful in cases where latitude does not correlate well with the abiotic environment.

Differences between native and introduced populations will also be contingent on common garden conditions, especially when genotype × environment interactions occur. Because introduced populations may be locally adapted, future studies should employ multiple common gardens, despite the considerable logistical effort that is involved. Where ethical or legal restrictions prevent outdoor gardens, growth chambers can simulate different environmental factors (e.g. day length, temperature), and glasshouses or other enclosures can be replicated across latitudes under ambient conditions. Unfortunately, studies to date have been overly reliant on results from a single common garden location (46 of 54 studies; 37 of 43 species; Table 1) and this may have biased evolutionary inferences.

Integrating neutral genetic markers with common garden studies of quantitative traits may also improve evolutionary inferences concerning the mechanisms responsible for population differentiation (Maron et al. 2004b; Taylor and Keller 2007; Keller and Taylor 2008). Genetic markers have proven particularly useful for identifying the number and location(s) of invasion sources and patterns of spread (e.g. Novak and Mack 1993, 2001; Lee 1999; Neuffer and Hurka 1999; Cristescu et al. 2001; Maron et al. 2004b; Taylor and Keller 2007). Finally, because some data sets are consistent with local adaptation during plant invasion, direct measurements of natural selection on phenotypes (Lande and Arnold 1983; Endler 1986) should help to identify the particular traits under selection during invasion (Maron et al. 2007; Franks et al. 2008). Together these approaches will enable more accurate inferences on the relative importance to plant fitness of stochastic and deterministic forces during the invasion process.

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#### **Supporting Information**

Additional Supporting Information may be found in the online version of this article:

**Table S1.** List of species, traits, and treatment or location of the population means used in our analysis.

**Table S2.** Proportion of variation in population means explained by principal components for each garden in each study.

**Appendix A.** Reference list of common garden studies. The 'Ref #' column matches the reference number in Table 1.

**Appendix B.** Results of the 'range-only' and 'latitude-only' fixed-effects models for individual species.

**Appendix C.** Results of the 'full' fixed-effects models for individual species.

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